



Register of Proposals

RFP 2023-001
 Request for Proposals - Investment Management Services
 Massachusetts College of Liberal Arts
 375 Church Street, North Adams, MA 01247

Investment Management Firm	Witnesses	
	William Norcross	Viktoria Bates
PFM Asset Management, LLC	√	√
Fisher Investments Institutional Group	√	√
American Investment Services, Inc.	√	√
Berkshire Bank Wealth Management	√	√
Aetos Alternatives Management	√	√
Principal Global Advisors	√	√
Northern Trust Asset Management	√	√
Harpwell Advisors, LLC	√	√
Francis Investment Consulting Group, Inc.	√	√
Westfield Investment Services	√	√
Neuberger Berman	√	√
Middleton & Company, Inc.	√	√
Palisade Capital Management, LLC	√	√
Garcia Hamilton Associates	√	√
Oppenheimer	√	√
PNC Capital Advisors, LLC	√	√
Mutual of America Capital Management, LLC	√	√